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Employment Monitoring Bulletin

The Number of SMEs Increased by 101 Thousand in a Year

Using the Social Security Institution (SSI) data for September 2017, the 67th issue of TEPAV's Employment Monitoring Bulletin indicates that the number of SMEs increased by 101 thousand in September 2017 compared to September 2016.

The province in which the number of SME increased the most is İstanbul with an increase of 21 thousand. İstanbul is followed by İzmir with a increase of 8 thousand, Ankara with increase of 7 thousand, Bursa and Antalya with increase of 5 thousand. The province in which the number of SME increased the least is Gümüşhane with an increase of 53.

Employment activities sector is the sector where the number of SME increased the fastest with 25,8 percent. This sector is followed by the manufacture of tobacco products, real estate activities, wholesale and retail trade and repair of motor vehicles and motorcycles, and construction of buildings. Extraction of crude petroleum and gas sector is the sector where the number of SME decreased the fastest with 29,3 percent.

Table 1. Top 5 Provinces where Number of SMEs (4/a) Increased the Least (September 2017– 2016)

Provinces	September 2017–2016
Gümüşhane	53
Tunceli	78
Bayburt	95
Karabük	120
Bilecik	127
All Provinces	101.408

Table 2. Top 5 Provinces with the Largest Increase in the Number of SME (4/a) (September 2017– 2016)

Provinces	September 2017–2016
İstanbul	20.867
İzmir	8.033
Ankara	7.151
Bursa	5.009
Antalya	4.604
All Provinces	101.408

Table 3. Top 5 Sectors with the Fastest Increase in the Number of SME (4/a) (September 2017– 2016)

Sectors	September 2017–2016(%)
Employment Activities	25,8
Manufacture of Tobacco Products	22,7
Real Estate Activities	13,1
Wholesale and Retail Trade And Repair of Motor Vehicles And Motorcycles	10,6
Construction of Buildings	10,0
All Sectors	5,9

Table 4. Top 5 Sector with the Fastest Decrease in the Number of SME (4/a)(September 2017– 2016)

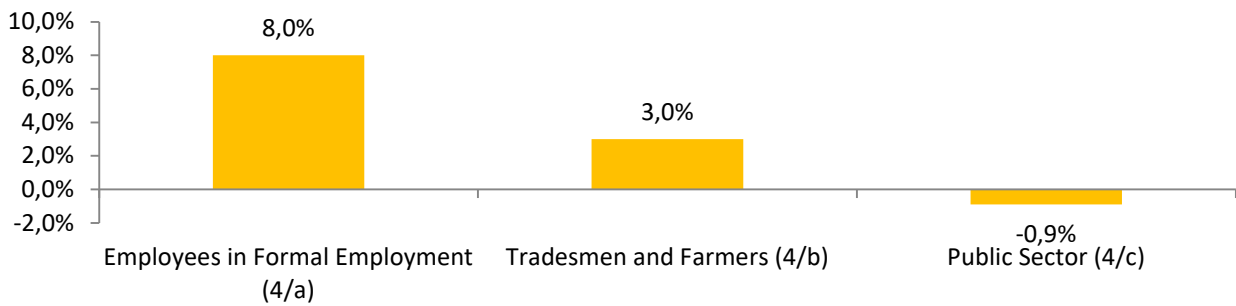
Sectors	September 2017–2016(%)
Extraction of Crude Petroleum and Gas	-29,3
Activities of Households as Employers of Domestic Personnel	-27,2
Mining of Coal And Lignite	-26,7
Electricity, Gas, Steam and Air Conditioning Supply	-14,8
Producing Activities of Private Households for Own Use	-12,8
All Sectors	5,9

General Evaluation – September 2017

Using the Social Security Institution (SSI) data for September 2017, TEPAV's Employment Monitoring Bulletin's 67th issue analyzes monthly and annual changes in the total formal employment, companies, SME, tradesmen, farmers and public sector employees.

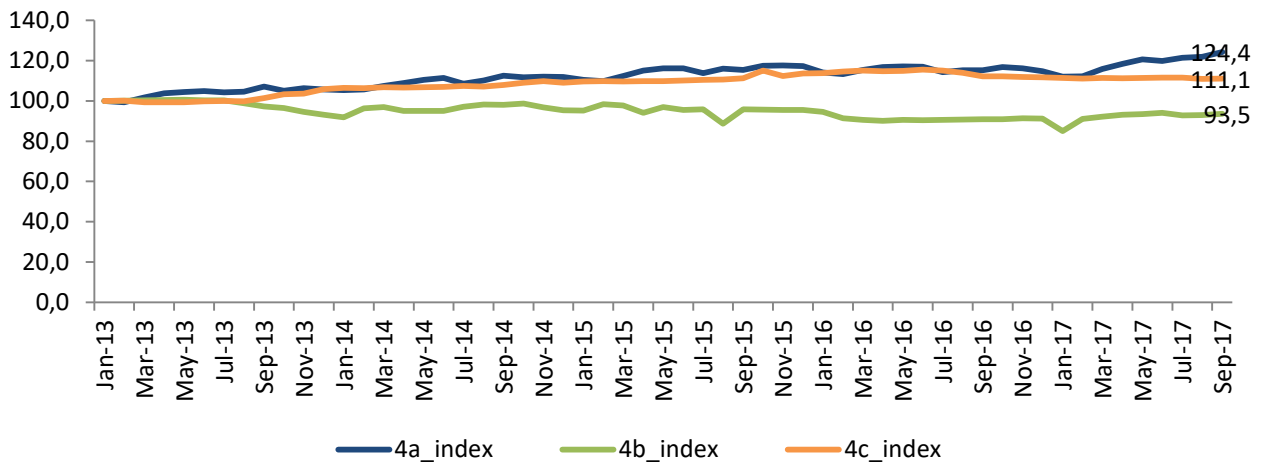
Looking at the changes in the past year, the highest increase in September 2017 is seen in number of employees in formal employment with an increase of 8 percent. While the number of tradesman and farmers increased by 3 percent; public employees decreased by 0,9 percent.

Figure 1. Percentage change in the number of employed (September 2017 - September 2016)



If the number of employees in formal employment (4/a), self-employed tradesmen and farmers (4/b), public sector employees (4/c) each are taken as equal to 100 in January 2013, the values in September 2017 are 124,4 for employees in formal employment (4/a), 93,5 for self-employed tradesmen and farmers (4/b), and 111,1 for public sector employees (4/c).

Figure 2. Trends in the number of employed (January 2013=100)



Employment Increased by 1 million 77 Thousand in a Year, 79 Thousand in a Month

The number of employees in formal employment increased by 8 percent in September 2017 compared to September 2016 and to 14 million 548 thousand. Seasonally adjusted values show that the number of employees in formal employment increased by 79 thousand compared to August 2017.

In September 2017, the number of tradesmen and farmers increased by 3 percent compared to September 2016 and became 2 million 772 thousand. Considering the seasonally adjusted values, decrease in the number of tradesmen and farmers was 19 thousand compared to August 2017.

The number of public sector employees became 2 million 965 thousand with a decrease of 0,9 percent compared to September 2016. Considering the seasonally adjusted values, the number of public sector employees increased by 11 thousand compared to August 2017.

Table 5. Annual and Monthly Change in the numbers of 4/a Number of Employees, 4/b Number of Tradesman and Farmers, 4/c Public Sector Employees; (September 2017)

	Annual Change*	Monthly Change**
4/a Employees in Formal Employment	1.076.890	79.111
4/b Tradesmen and Farmers	79.451	18.798
4/c Public Sector Employees	-28.030	10.554

* Seasonally unadjusted value

** Seasonally adjusted value

Source: SGK, TEPAV

Detailed information and data on September 2017 are available in the accompanying Excel document.

The Number of Companies Increased in 55 out of 88 Sectors in a Year

The number of companies operating throughout Turkey in September 2017 increased by 5,9 percent (102 thousand) compared to September 2016, to 1 million 831 thousand.

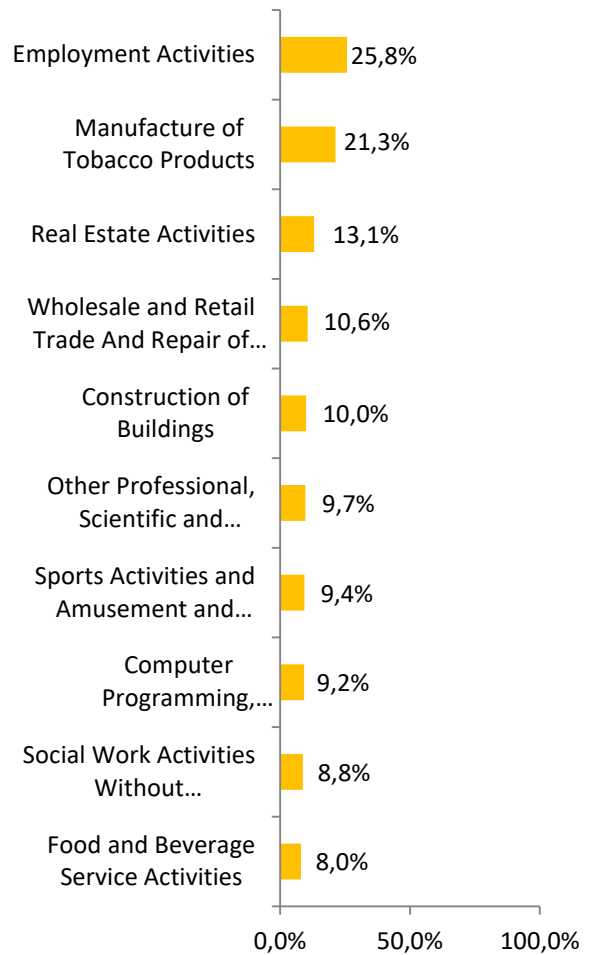
The highest increase took place in retail trade with 16 thousand in comparison to September 2016 followed by construction of buildings, wholesale trade, food and beverage service activities, and real estate activities sectors. Examining the percentage changes, employment activities increased by 25,8 percent in one year. This sector is followed by manufacture of tobacco products and real estate activities.

Table 6. Top 10 Sectors with the Largest Increase In the Number of Companies (September; 2017 - 2016)

Sectors	Annual Change*
Retail Trade	16.435
Construction of Buildings	12.633
Wholesale Trade	8.712
Food and Beverage Service Activities	8.496
Real Estate Activities	6.562
Wholesale and Retail Trade and Repair of Motor Vehicles and Motorcycles	4.959
Specialised Construction Activities	2.516
Other Personal Service Activities	2.141
Legal and Accounting Activities	1.868
Architectural and Engineering Activities	1.429
All Sectors	101.709

* Seasonally unadjusted value
Sorted by annual change

Figure 3. Top 10 Sectors with the Fastest Increase In the Number of Companies (September; 2017 - 2016)



Source: SGK, TEPAV

Detailed information and data on September 2017 are available in the accompanying Excel document

The Number of Companies Increased in All Provinces

In September 2017, the number of companies increased in all provinces according to September 2016. In Turkey, the number of companies increased by 102 thousand (5,9 percent) in one year.

The largest increase took place in İstanbul (21 thousand), followed by İzmir, Ankara, Bursa and Antalya. The number of companies increased the fastest in Şırnak with 29,5 percent, followed by Mardin, Iğdır, Ardahan, Bitlis, and Van.

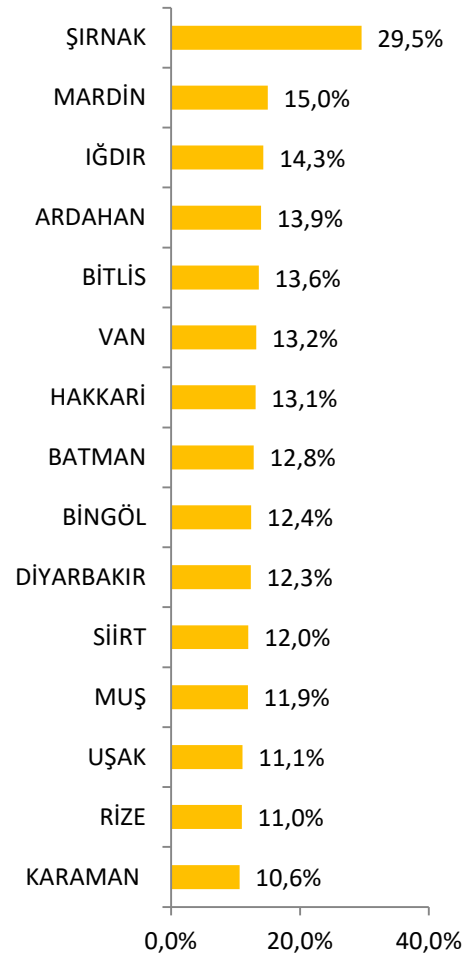
Table 7. Top 15 Provinces with the Largest Increase In the Number of Companies (September; 2017 - 2016)

Provinces	Annual Change*
İstanbul	20.879
İzmir	8.046
Ankara	7.160
Bursa	5.015
Antalya	4.663
Mersin	2.522
Konya	2.287
Balıkesir	2.029
Adana	1.948
Samsun	1.914
Kocaeli	1.887
Denizli	1.756
Diyarbakır	1.657
Manisa	1.651
Tekirdağ	1.511
All Provinces	101.709

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 4. Top 15 Provinces with the Fastest Increase In the Number of Companies (September; 2017 - 2016)



Detailed information and data on September 2017 are available in the accompanying Excel document

The Number of SMEs Increased by 101 Thousand in a Year

Compared to September 2016, the number of small and medium enterprises (SMEs) increased by 101 thousand in September 2017, to 1 million 826 thousand.

In September 2017, the highest increase took place in İstanbul with 21 thousand, followed by İzmir, Ankara, Bursa and Antalya. Sector distribution of the data shows that the fastest increase took place in employment activities with 25,8 percent, followed by manufacture of tobacco products, real estate activities, and wholesale and retail trade and repair of motor vehicles and motorcycles sectors.

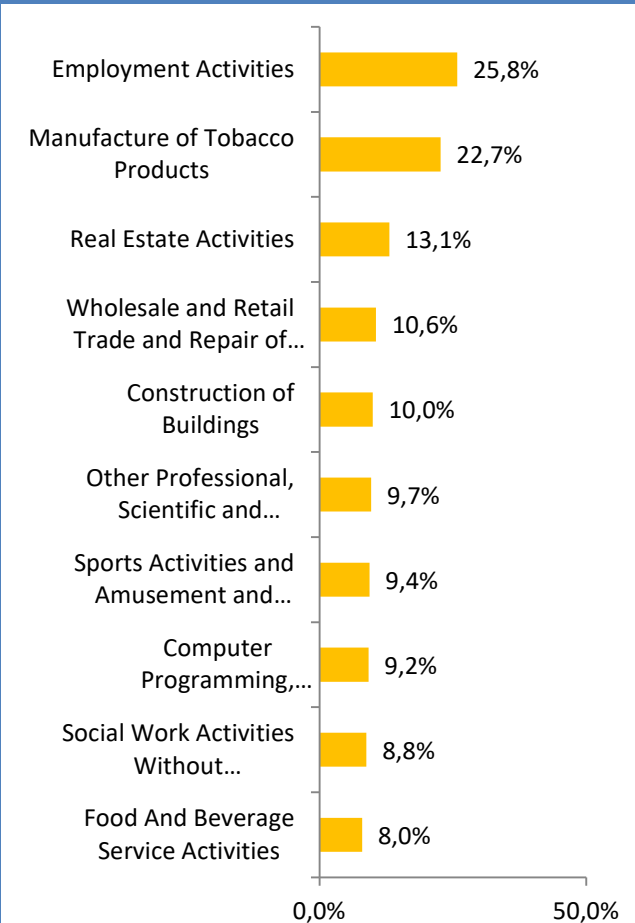
Table 8. Top 15 Provinces with the Largest Increase In the Number of SME (September; 2017 - 2016)

Provinces	Annual Change*
İstanbul	20.867
İzmir	8.033
Ankara	7.151
Bursa	5.009
Antalya	4.604
Mersin	2.517
Konya	2.294
Balıkesir	2.024
Adana	1.939
Samsun	1.912
Kocaeli	1.889
Denizli	1.760
Diyarbakır	1.656
Manisa	1.656
Muğla	1.502
All Provinces	101.408

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 5. Top 15 Provinces with the Fastest Increase in the Number of SME (September; 2017 - 2016)



Detailed information and data on September 2017 are available in the accompanying Excel document